

LOWENSTEIN SANDLER LLP

1251 Avenue of the Americas
New York, New York 10020
(212) 262-6700 (Telephone)
(212) 262-7402 (Facsimile)
Michael S. Etkin
Tatiana Ingman

United States Bankruptcy Counsel for Class Action Plaintiffs

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

SINO-FOREST CORPORATION,

Debtor in a Foreign Proceeding

Chapter 15

Case No. 13- 10361 (MG)

**NOTICE OF FILING OF MOTION RECORD OF THE CLASS ACTION
PLAINTIFFS IN SUPPORT OF APPROVAL OF SETTLEMENT WITH DAVID
HORSLEY IN ONTARIO SUPERIOR COURT OF JUSTICE**

PLEASE TAKE NOTICE that on July 4, 2014, the *Motion Record of the Plaintiffs (Settlement Approval – Horsley Settlement)* attached hereto as **Exhibit A**, was filed with the Ontario Superior Court of Justice.

Dated: July 15, 2014
New York, New York

LOWENSTEIN SANDLER LLP

/s/ Michael S. Etkin
Michael S. Etkin
Tatiana Ingman
1251 Avenue of the Americas
New York, New York 10022
metkin@lowenstein.com
tingman@lowenstein.com

*United States Bankruptcy Counsel for the
Class Action Plaintiffs*

EXHIBIT A